



# A review of bycatch reduction in demersal fish trawls

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**Abstract** Otter trawling for fish is one of the world's most productive yet problematic fishing methods due to its bycatch and discards; issues that have been mitigated in some fisheries by developing more selective trawls. This paper systematically reviews efforts published in international peer-reviewed papers over the past 30 years to identify beneficial (and limiting) factors and propose a way forward in this field. In total, 203 papers were assessed, encompassing many of the world's fishing regions, and involving > 147 species, although 74% of efforts occurred in Europe mainly focussing on haddock (*Melanogrammus aeglefinus*) (64 papers) and cod (*Gadus morhua*) (59 papers). Common, simple modifications have involved increasing lateral-mesh openings to match the morphology of unwanted catches via

larger diamond-shaped mesh, or simply turning meshes 45° or 90°, either throughout codends or as strategic windows in the posterior trawl. In some fisheries, more complex grids have improved size or species selection. Fewer attempts have been made to modify the anterior trawl, but varying sweep/bridle lengths, horizontal separator panels and longer headropes have realized benefits depending on species-specific behavioural responses. While the utility of many modifications is indisputable, experimental designs (mostly involving covers, but also alternate hauls and paired comparisons) have, in many cases, suffered low replication and/or confounding variables. These deficits may have compromised some results and contributed to repeated efforts in particular fisheries. We conclude that rigorous empirical assessments, initially focusing on the posterior trawl, but eventually encompassing anterior changes, combined with straightforward interpretation of results for stakeholders, are as important as the simplicity and reliability of modifications. Finally, by assessing the utility, applicability, advantages and disadvantages of the modifications developed, we provide a framework which could be followed in future work to reduce bycatch in these fisheries.

**Keywords** Bycatch · Discard · Demersal fish trawl · Multi-species · Selectivity

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## Introduction

### The problem

Despite many years developing more selective fishing methods, bycatch (i.e. organisms that are unintentionally caught) remains a key issue for fisheries management, policy and science (FAO 2011; Gilman et al. 2020). Demersal otter trawling for fish (hereafter referred to as ‘fish trawling’ and the gear as ‘fish trawls’) is a major contributor to global seafood production; but is also responsible for 25% of the world’s discarded bycatch (estimated at 9.1 million t in total; Pérez Roda et al. 2019). Concerns from the public and interacting fisheries regarding impacts associated with large collateral mortalities of discards, eco-labelling certification initiatives like the Marine Stewardship Council, and the recent implementation of the European Union’s Landing Obligation (or ‘discard ban’), have placed fish trawling at the forefront of mitigation efforts, with hundreds of studies being done—especially in the past few decades (Broadhurst et al. 2006; Uhlmann et al. 2019).

Many of the world’s fisheries jurisdictions seek to reduce bycatch from fish trawls, but most research has occurred at relatively few locations, and in many cases concentrated on technological modifications to conventional trawls designed to improve either size or species selectivity. While there exist several regional reviews (e.g. Kennelly 1995; Pol and Carr 2000; Valdemarsen and Suuronen 2003; Graham et al. 2004a, b; Graham 2006; Madsen 2007; Suuronen and Sarda 2007; Madhu 2010; Feekings et al. 2013), there has been no systematic, global synthesis of the many fish-trawl studies that have been done. Such a review should prove useful to those jurisdictions/fisheries beginning work in this area and/or that fall outside the regions where research has concentrated, and complement broader efforts to reduce the wastage and environmental impacts of fishing gears in general (e.g. Broadhurst 2000; Wenger et al. 2017; McHugh et al. 2017; Pérez Roda et al. 2019).

Our objective in this review was to address the above shortfall by detailing and critically evaluating the various technical and experimental approaches used throughout the world to improve the species and/or size selectivity of fish trawls (and so reduce bycatch) via gear modifications. We then use this

information to suggest a way forward for future work in this field.

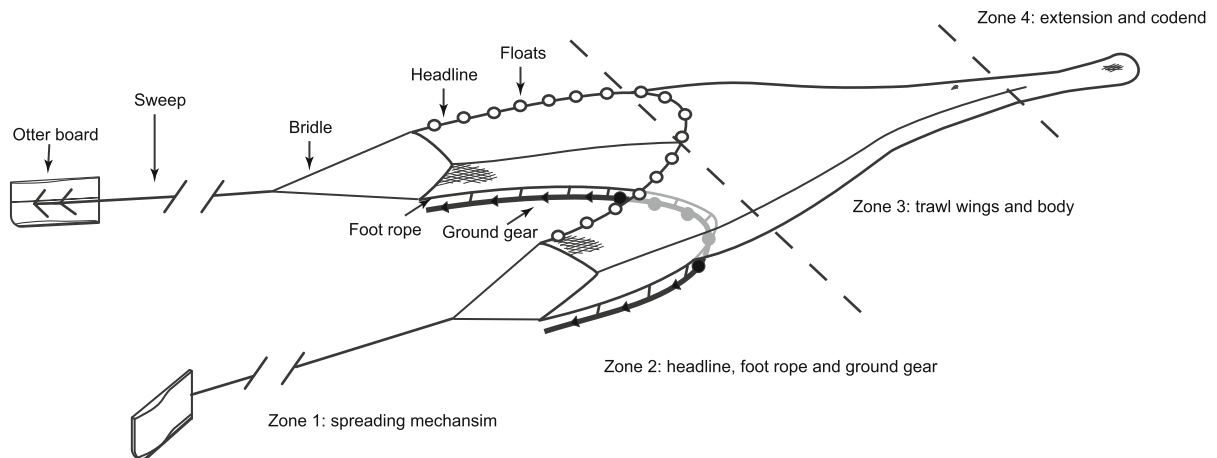
## Methods

### Fish-trawl catching mechanisms

Any review of technical approaches to improve the selectivity of fishing gears first requires some overview of the associated catching mechanisms (McHugh et al. 2017). There are many different configurations of fish trawls, but like for other otter trawls, all adhere to a generic plan which can be separated into various zones according to the underlying catching process (McHugh et al. 2017; Melli et al. 2020; Fig. 1).

For the purposes of this review, and following previous definitions (e.g. McHugh et al. 2017), the first zone (‘spreading mechanisms’) includes the otter boards (or hydrovanes which are dragged along or very close to the seabed and angled so that they spread all of the rigging aft), sweeps (typically > 100 m) and bridles (Fig. 1). These non-netting components exploit the behavioural responses of most fish to herd them from the area in front of the entire trawl and into the netting components (Wardle 1989). The second zone can be defined as the entry point to the netting components and encompasses the weighted ground gear and foot rope (which keep the trawl on the seabed), and a headline with floats or kites that assist the mouth of the trawl to open vertically (Fig. 1). These zone-2 components are configured to stop the escape of fish under or over the trawl. Behind this rigging are the trawl wings and body (zone 3) which usually comprise sequentially smaller meshes, with the body following a long-tapered section designed to concentrate swimming and tiring fish towards their retention in the extension and codend. The latter is zone 4 and is usually not tapered, although the codend can have variable circumferences (within or between the extension) to accommodate catches.

Due to the size of the rigging involved in fish trawls, especially the lengths of sweeps, most configurations are towed as single rigs and only occasionally as twin (or ‘dual’) rigs comprising two outside otter boards and a centre weight or sled (e.g. Graham et al. 2003; O’Neill et al. 2006). Further, while there is considerable variability in fish-trawl designs within and among fisheries, in many cases the extension and codend are



**Fig. 1** A typical demersal otter trawl showing the four categorized zones

fairly homogenous, and are often the focus of input controls such as minimum mesh sizes due to the assumption that they are key areas affecting selection (Millar and Fryer 1999).

#### Scope of the review

This review focusses on empirical experiments done at sea to quantify modifications designed to improve the size or species selection of demersal otter trawls targeting fish (teleosts), and so excludes similar work with beam trawls or directed trawling for cephalopods, molluscs or crustaceans. Nevertheless, we acknowledge that at least some of these other species groups, and especially crustaceans, are retained and harvested as so-called ‘by-product’ in many fish-trawl fisheries (Kunjipalu et al. 2001; Aydin et al. 2014; Madhu et al. 2015; Brčić et al. 2018a, b).

Further, while there exist hundreds of national and international reports, magazine articles and other ‘grey’ literature describing research on modifications to fish trawls, this paper focusses only on papers in international, refereed journals. This approach ensures our critical consideration of the anonymously peer-reviewed empirical science used in this field. In any case, it was apparent that in many instances where modifications presented in the grey literature had merit, these were subsequently published in international journals. We also restricted our study to papers that were written in English.

#### Acquired material and synthesis

In this review, we followed a systematic approach with consideration to the ‘preferred reporting items for systematic reviews and meta-analyses’ (PRISMA) method (Liberati et al. 2009). To ensure the publications examined were as inclusive as possible, we began with ~ 150 papers describing experiments to test modified fish trawls gathered by us over the past 30 years. From these papers we derived 22 common words/phrases, including: ‘selectivity’, ‘codend’, ‘square mesh’, ‘trawl’, ‘grid’, ‘catch’, ‘bottom/demersal trawl’, ‘diamond mesh’, ‘bycatch reduction’, ‘square mesh’, ‘T0’, ‘T45’, ‘T90’, ‘discard’, ‘behaviour/behavior’, ‘twine’, ‘windows’, ‘multi-species’, ‘separating’, ‘ground gear’, ‘sweep’ and ‘twin trawl’. These terms and their combinations were incorporated into searches of the ISI Web of Science, Proquest and Google Scholar. We established an historical search window of January 1988 to October 2020, starting with the study by Robertson and Stewart (1988). The earliest boundary aligns with the findings of Millar (1992) and Millar and Walsh (1992) who detailed problems with the early analyses of selectivity studies involving paired-gear comparisons, and proposed a more rigorous approach (i.e. ‘Share Each Length Catch Total’ (SELECT) methodology) (Millar and Fryer 1999). While we do not comment on specific issues in papers prior to 1988, it became apparent that all useful earlier modifications were encapsulated in the later papers.

The search produced some 300 papers, which were then filtered and cross-referenced against our original 150. We excluded papers where fish were not the primary target, or those that did not investigate applied modifications to fishing gears at sea, such as theoretical or laboratory studies (for which there are many excellent works dating back to Sainsbury (1984) and more recently Tokaç et al. (2018)).

Papers that satisfied the search criteria were then examined in detail and partitioned into categories according to the four zones of the trawl in which they were focused (or combinations thereof), and whether the modifications were relatively ‘simple’ or ‘complex’ as described by Uhlmann and Broadhurst (2015). Specifically, simple modifications were those that were familiar to fishers and could be made within conventional configurations, including changes to: diamond-shaped mesh (also termed ‘T0’) simply by turning it 45° (‘T45’ by hanging it on the bar to make it ‘square mesh’) or 90° (‘T90’); twine diameters; ground gears; or headline heights. We anticipated that such modifications might be more easily accepted by fishers than complex modifications, which extended beyond conventional configurations and involved often new (unfamiliar to fishers), retroactively fitted components such as separator panels, grids, light-emitting diodes or new trawl designs.

After categorising all papers, each was qualitatively summarized according to its defining characteristics. These included: where and when the study was done (including when the data were collected); up to six key target and bycatch species (the latter comprising either undersized targets and/or other species) and their general body type (‘roundfish’ that were fusiform or laterally compressed vs ‘flatfish’ that were dorsoventrally compressed); the specific modifications tested and the testing method (i.e. how modifications were assessed in trawls, along with ancillary equipment like net monitoring equipment or cameras); selectivity and/or efficiency improvements of modifications; and any stated or potential confounding/beneficial factors of the experimental designs or analyses (with reference to recommended approaches detailed in the literature, including Fryer 1991; Wileman et al. 1996; Millar and Fryer 1999).

## Results

In total, 203 papers published in 36 journals and focussing on > 147 species across > 49 families satisfied the objectives of the search criteria (Tables 1 and 2). The journal Fisheries Research published 94 papers (i.e. 46% of the total), while a further 59 papers (29%) were distributed among seven journals: ICES Journal of Marine Science/Journal du Conseil (16 papers); Journal of Applied Ichthyology/Archive of Fishery and Marine Research (11); Scientia Marina (8); Aquatic living Resources (7); Turkish Journal of Fisheries and Aquatic Sciences (6); Fishery Technology (6); and the Canadian Journal of Fisheries and Aquatic Sciences (5).

### Spatio-temporal patterns and species assessed

Most research (74%) to reduce fish-trawl bycatch has occurred in Europe (with 20% in the North Sea alone) (Fig. 2) and focused on haddock (*Melanogrammus aeglefinus* Gadidae), cod (*Gadus morhua* Gadidae), whiting (*Merlangius merlangus* Gadidae), hake (*Merluccius merluccius* Merlucciidae) and European plaice (*Pleuronectes platessa* Pleuronectidae)—species that were either individually or collectively assessed > 190 times in papers (Table 1). Other substantial European efforts have occurred in the Mediterranean Sea (particularly off Turkey and Italy) for multi-species fisheries, but often also with hake and/or red mullet (*Mullus barbatus* Mullidae), blue whiting (*Micromesistius poutassou* Gadidae), common pandora (*Pagellus erythrinus* Sparidae) and Atlantic horse mackerel (*Trachurus trachurus* Carangidae) (Table 1). Both round and flatfishes were often collectively assessed, but the former were the focus in four times more studies (79 vs 21%; Table 1).

Fewer papers (17%) were done off North America—despite extensive fish-trawl fisheries occurring there targeting cod and haddock, along with flatfish like American plaice (*Hippolossoides platessoides* Pleuronectidae); Pacific halibut (*Hippoglossus stenolepis*), various flounders and soles (Pleuronectidae) (Fig. 2). The remaining regions with multiple efforts were restricted to Australia (3%) and India (4%). There were no papers from South America and only one from each of Africa and Asia.

Irrespective of geographic location and species, 187 of the 203 papers described modifications within a

**Table 1** Families and common and Latin names of species assessed in more than one published paper (January 1988 to October 2020) describing modifications to reduce bycatch in demersal fish trawls

Family	Common name	Latin name	No of papers
Anoplopomatidae	Sablefish	<i>Anoplopoma fimbria</i>	4
Bothidae <sup>F</sup>	Mediterranean scaldfish	<i>Arnoglossus laterna</i>	3
Callionymidae	Dragonets	<i>Callionymus</i> spp.	2
Carangidae	Atlantic horse mackerel	<i>Trachurus trachurus</i>	14
	Mediterranean horse mackerel	<i>Trachurus mediterraneus</i>	2
Gadidae	Silvery pout	<i>Gadiculus argenteus</i>	2
	Alaskan pollock	<i>Gadus chalcogrammus</i>	3
	Atlantic cod	<i>Gadus morhua</i>	59
	Haddock	<i>Melanogrammus aeglefinus</i>	64
	Whiting	<i>Merlangius merlangus</i>	24
	Blue whiting	<i>Micromesistius poutassou</i>	12
	Saithe	<i>Pollachius virens</i>	9
	Pouting	<i>Trisopterus luscus</i>	2
	Poorcod/Capelin	<i>Trisopterus minutus</i>	11
Hexagrammidae	Lingcod	<i>Ophiodon elongatus</i>	4
Leiognathidae	Ponyfish	<i>Leiognathus</i> sp.	2
Lophiidae	Blackbellied angler	<i>Lophius budegassa</i>	2
	Angler	<i>Lophius piscatorius</i>	5
Lotidae	Shore rockling	<i>Gaidropsarus mediterraneus</i>	2
Merlucciidae	Silver hake	<i>Merluccius bilinearis</i>	4
	European hake	<i>Merluccius merluccius</i>	33
	North Pacific hake	<i>Merluccius productus</i>	2
Moronidae	European seabass	<i>Dicentrarchus labrax</i>	2
Mullidae	Red mullet	<i>Mullus barbatus barbatus</i>	30
	Surmullet	<i>Mullus surmuletus</i>	6
	Goldband goatfish	<i>Upeneus moluccensis</i>	6
Nemipteridae	Randall's threadfin bream	<i>Nemipterus randalli</i>	3
Nephropidae	Norwegian lobster	<i>Nephrops norvegicus</i>	7
Pentanchidae	Blackmouth catshark	<i>Galeus melastomus</i>	3
Phycidae	Greater forkbeard	<i>Phycis blennoides</i>	6
Platycephalidae	Tiger flathead	<i>Neoplatycephalus richardsoni</i>	2
Pleuronectidae <sup>F</sup>	Arrow-tooth flounder	<i>Atheresthes stomias</i>	10
	Witch flounder	<i>Glyptocephalus cynoglossus</i>	2
	Rex sole	<i>Glyptocephalus zachirus</i>	4
	Flathead sole	<i>Hippoglossoides elassodon</i>	5
	Pacific halibut	<i>Hippoglossus stenolepis</i>	4
	American plaice	<i>Hippoglossoides platessoides</i>	9
	Rock sole	<i>Lepidopsetta bilineata</i>	3
	Yellowfin sole	<i>Limanda aspera</i>	3
	Yellowtail flounder	<i>Limanda ferruginea</i>	5
	Common dab	<i>Limanda limanda</i>	3
	Lemon sole	<i>Microstomus kitt</i>	7
	Dover sole	<i>Microstomus pacificus</i>	11
	English sole	<i>Parophrys vetulus</i>	4

**Table 1** continued

Family	Common name	Latin name	No of papers
	European flounder	<i>Platichthys flesus</i>	2
	European plaice	<i>Pleuronectes platessa</i>	15
	Winter flounder	<i>Pseudopleuronectes americanus</i>	3
	Common sole	<i>Solea solea</i>	2
Pomatomidae	Bluefish	<i>Pomatomus saltatrix</i>	2
Scophthalmidae <sup>F</sup>	Four-spot megrim	<i>Lepidorhombus boscii</i>	2
Scyliorhinidae	Lesser spotted dogfish	<i>Scyliorhinus canicula</i>	2
Sebastidae	Blackbelly rosefish	<i>Helicolenus dactylopterus</i>	2
	Widow rockfish	<i>Sebastes entomelas</i>	2
	Shortspine thornyhead	<i>Sebastolobus alascanus</i>	4
Sparidae	Bogue	<i>Boops boops</i>	2
	Annular seabream	<i>Diplodus annularis</i>	7
	Axillary seabream	<i>Pagellus acarne</i>	4
	Common pandora	<i>Pagellus erythrinus</i>	12
	Blotched picarel	<i>Spicara maena</i>	3
	Picarel	<i>Spicara smaris</i>	4
Synodontidae	Greater lizardfish	<i>Saurida tumbil</i>	2
	Brushtooth lizardfish	<i>Saurida undosquamis</i>	5
Trichiuridae	Largehead hairtail	<i>Trichiurus lepturus</i>	4
Zeidae	John dory	<i>Zeus faber</i>	3

<sup>F</sup>denotes flatfish

single zone of the trawl, with just 16 assessing modifications at multiple zones, including four papers describing modifications at all zones. Attempts at modifying each zone dated back to the earliest papers, but more recently there were clear temporal differences (Fig. 3). Efforts to address modifications within zones 1 (7% of the total), 2 (11%) and 3 (11%) remained temporally similar at averages of 0.4 to 0.7 studies year<sup>-1</sup>. In contrast, cumulative efforts towards zone 4 (71% of the total) were substantially greater ( $\sim 4.2$  studies year<sup>-1</sup>). Notwithstanding these differences, there has been a consistent trend towards simple, rather than complex modifications across all zones (Table 2, Fig. 3).

### Experimental methodologies

In many papers, experimental methodologies were determined by the assessed zone and/or trawl configuration examined. Nevertheless, the basic approach

involved at least one of three categories: (1) covers (over codends or escape exits, behind ground gears or as liners in codends); (2) alternate hauls (where treatments were deployed in sequences, usually by the same vessel); and/or (3) simultaneous paired comparisons, either by two vessels each towing a trawl side-by-side ('parallel haul'), one vessel towing paired trawls ('twin trawl'), or a single trawl with the codend split into side-by-side legs ('trouser trawl') (Wileman et al. 1996; Millar and Fryer 1999).

Reflecting the dominant focus of work on zone-4 modifications, the most common approach (104 papers or 51%) involved installing covers over the entire codend, and sometimes extension, to retain escaping fish. This approach was most prevalent in European fisheries. Cover designs varied but, to limit confounding effects, in many studies (like Campos and Fonseca 2003; Tosunoğlu et al. 2003) researchers followed the general recommendations of Wileman et al. (1996) with a mesh size approaching 50% of the

**Table 2** Summary of the zone of the trawl, modifications assessed (and complexity) to improve selectivity, their impacts and reference(s)

Zone in trawl	Modification(s) and complexity	Impacts	Reference(s)
Zone 1 (spreading mechanisms)	Raising sweeps off the bottom (simple)	Reduced catches of some species (especially flatfish), but no major effects on sizes caught. Lowered sweeps had greater effect in daytime and raised sweeps had little effect at night	Rose et al. (2010), Ryer et al. (2010), Sistiaga et al. (2015), Lomeli et al. (2019)
	Changing warp, sweep or bridle lengths and angles (simple)	Longer warps, sweeps and bridles caught more. Catches of some small fish decreased with longer sweeps	Engås and Godø (1989b), Ramm et al. (1993), Lauth et al. (1998), Fiorentini et al. (1999), Somerton and Munro (2001), Somerton (2004), Sistiaga et al. (2016b)
	Changing spread ratio (simple)	Greater catches of all sizes with lower spread ratio	Rose and Nunnallee (1998)
	Long, cutaway headropes (including the 'topless trawl') (complex). Lowering the headline (simple)	Reduced catches of unwanted sizes of certain species, especially roundfish, but less so for flatfish. Lower headline reduced catches of cod but maintained catches of flatfish	Thomsen (1993), King et al. (2004), Hannah et al. (2005), Chosid et al. (2008), Krag et al. (2015), Eayrs et al. (2017), Eayrs et al. (2020)
Zone 2 (headline, foot rope and ground gear)	Raising foot rope using floats, weights, spokes, rubber discs and/or wide spacing of discs (simple)	Reduced bycatches of unwanted fish and benthic infauna	Engås and Godø (1989a), Ramm et al. (1993), Brewer et al. (1996), Dahm (2000), Guyonnet et al. (2008), Krag et al. (2010)
	Rockhopper, 'semicircular spreading ground gear (SCSG)' and alternate light (rubber) ground gears (complex)	The SCSG caught more larger fish. Lighter ground gear caught less overall	Brinkhof et al. (2017), Lauth et al. (1998), Larsen et al. (2018a)
	Rollers or large rubber discs on ground gear or without tickler chains (simple)	Discs increased catches of flatfish and reduced catches of cod. Rollers decreased catches of invertebrates and debris with some reduction in smaller sizes of targets. Removing a tickler chain reduced catches of unwanted elasmobranchs but also targeted flatfish	Ball et al. (2003), Reid et al. (2012), Kynoch et al. (2015)
	Light emitting diodes or fibre-optic lights along headline or foot rope (complex)	Variable, but some species-specific changes in behaviour at night	Lomeli et al. (2018), O'Neill and Summerbell (2019)
Zone 3 (trawl wings and body)	Increase mesh size throughout conventional T0 netting (simple)	Reduced catches of unwanted sizes of certain species, while maintaining target catches	Broadhurst and Kennelly (1995), Beutel et al. (2008), Campbell et al. (2010), Kynoch et al. (2011)
	Horizontal separator panels/frames in the trawl; some from the headline through to extension (complex)	Good at separating species with different vertical orientations (e.g. cod and haddock)	Cotter et al. (1997), Engås et al. (1998), Ferro et al. (2007), He et al. (2008, 2009), Holst et al. (2009), Krag et al. (2009), Park et al. (2012)
	Windows in various parts of trawl body (simple); some with guiding panels (complex)	Reduced catches of unwanted sizes while maintaining target catches; especially for flatfish depending on location of panel	Ball et al. (2003), Milliken and DeAlteris (2004), Madsen et al. (2006), Bayse et al. (2016), Santos et al. (2016b), Bonanomi et al. (2020)



**Table 2** continued

Zone in trawl	Modification(s) and complexity	Impacts	Reference(s)
Zone 4 (extension and codend)	Increase codend mesh size throughout conventional T0 netting (simple)	Increasing T0 mesh size typically improved $L_{50}$ s across comparable, but sometimes with increased and/or variable SRs	Reeves et al. (1992), Broadhurst and Kennelly (1995), Galbraith et al. (1994), Perez-Comas et al. (1998), Campos and Fonseca (2003), Campos et al. (2003), Tosunoğlu et al. (2008), Joksimovic et al. (2009), Sala and Lucchetti (2011), Hunt et al. (2014), Wienbeck et al. (2014), Madhu et al. (2015), Pol et al. (2016a, 2016b)
	Different codend circumferences and lengths (simple). Single vs double codends (simple)	Smaller codend diameters and lengths increased $L_{50}$ s with usually minimal effects (or a slight increase) on SRs for T0 codends. Single codends also had higher $L_{50}$ s than double, with similar SRs	Reeves et al. (1992), Galbraith et al. (1994), Özbilgin and Tosunoğlu (2003), Tosunoğlu et al. (2003), Özbilgin et al. (2005), O'Neill et al. (2008), Graham et al. (2009), Sala and Lucchetti (2011), Wienbeck et al. (2011), Eryasar et al. (2014), Herrmann et al. (2015a), Sala et al. (2016), Demirci et al. (2017), Ilkyaz et al. (2017), Veiga-Malta et al. (2019)
	Different codend twine materials, thickness (including single vs double), colour and flexibility (simple)	Thinner, single and more flexible twine increased $L_{50}$ s with reduced or unchanged SR. Colour had no effect. Similar effects for Dyneema and slight improvements for polyamide twines. No effects of knotless twine	Lowry and Robertson (1996), Madsen et al. (1998), Kynoch et al. (1999), Tokaç et al. (2004), Sala et al. (2007), Graham et al. (2009), Herrmann et al. (2013a), O'Neill et al. (2016), Cheng et al. (2019)
	Removing or changing strengthening bags, chafing gear, or lastridge ropes (simple)	Strengthening bags/chafing gear or increasing their circumference had variable effects on $L_{50}$ and SR. In some studies $L_{50}$ was decreased or unchanged with increases in SR, but in some $L_{50}$ increased with no effect on SR. Shortening/removing lastridge ropes had similar variable effects	Lök et al. (1997), Dahm (1998), Halliday and Cooper (2000), Tosunoğlu et al. (2003), Kynoch et al. (2004), Aydin et al. (2014), Demirci et al. (2019)
	T45 mesh codends instead of T0 (simple)	T45 meshes in codends usually reduced SRs across comparable $L_{50}$ s as similar-sized T0 meshes for roundfish, but less so for flatfish	Robertson and Stewart (1988), Millar and Walsh (1992), Walsh et al. (1992), Wallace et al. (1996), Petrakis and Stergiou (1997), Stergiou et al. (1997), Dahm (1998), Perez-Comas et al. (1998), Tokaç et al. (1998), Halliday et al. (1999), Stergiou (1999), Halliday and Cooper (2000), Kunjipalu et al. (2001), Campos and Fonseca (2003), Campos et al. (2003), Bahamon et al. (2006), Ordines et al. (2006), Sardá et al. (2006), He (2007), Lucchetti (2008), Prakash et al. (2008, 2013), Sala et al. (2008), Ateş et al. (2010), Aydin et al. (2011), Özbilgin et al. (2012, 2015), Rajeswari et al. (2013), Tokaç et al. (2014), Dereli and Aydin (2016), Madhu et al. (2016), Düzbastılar et al. (2017), Demirci and Akyurt (2017), Brčić et al. (2018b), Joshy et al. (2018), Ceylan and Sahin (2019), Eryasar and Özbilgin (2015), Zengin et al. (2019)



**Table 2** continued

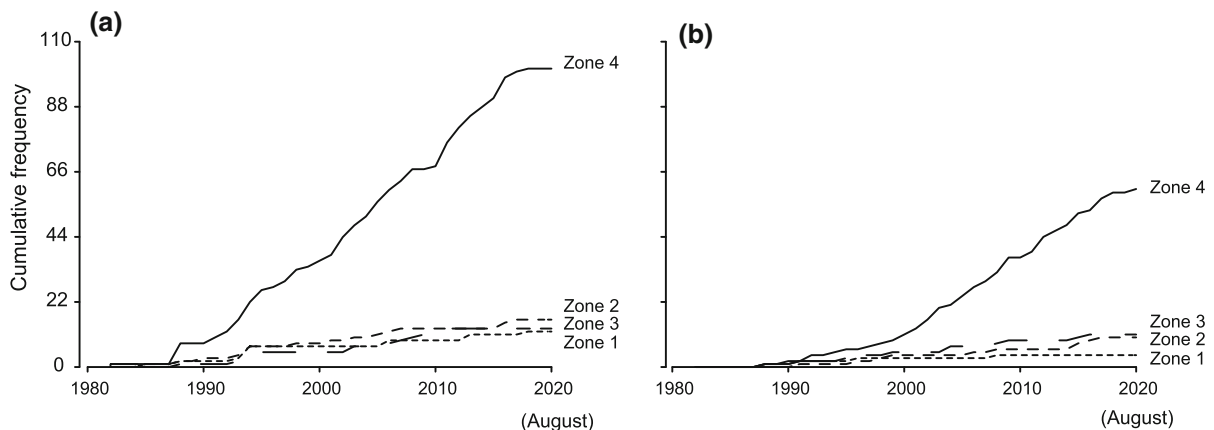
Zone in trawl	Modification(s) and complexity	Impacts	Reference(s)
	T90 or hexagonal-mesh codends instead of T0 (simple)	T90 usually increased $L_{50}$ s with reduced or unchanged SRs for similar T0 mesh sizes; but less so for flatfishes. Hexagonal mesh similarly affected the size selection of Atlantic horse mackerel	Kunijipalu et al. (1994), Moderhak (1997), Moderhak (1999), Moderhak (2000), Aydin and Tosunoglu (2010), Digre et al. (2010), Wienbeck et al. (2011), Herrmann et al. (2013a), Dereli and Aydin (2016), Ilkayaz et al. (2017), Lomeli et al. (2017a), Kaykaç et al. (2018), Veiga-Malta et al. (2019)
	T45 or T0 windows in conventional codends (simple)	T45 windows usually increased $L_{50}$ s with reduced or at least unchanged SRs, especially for round fish. T0 windows also similarly improved selectivity for some species	Moderhak (2000), Zuur et al. (2001), Madsen et al. (2002), Metin et al. (2005), Özbilgin et al. (2005), Madsen et al. (2006), Bullough et al. (2007), Grimaldo et al. (2007), Kaykaç (2010), Tokaç et al. (2010), Özdemir et al. (2012, 2014), Wienbeck et al. (2014), Alzorriz et al. (2016), Sistiaga et al. (2018), Ceylan and Sahin (2019)
	Positioning of T0/T45/T90 panels/windows/cylinders in extensions and codends (simple)	Moving T45 windows aft improved $L_{50}$ s with reduced or unchanged SRs. Having windows on the top of the codend was usually better than on the sides, but for some species having panels on the bottom was better. Having T45 or T90 as a full cylinder in the extension improved $L_{50}$ s while maintaining SRs for some species	Graham and Kynoch (2001), Graham et al. (2003), Madsen and Staehr (2005), O'Neill et al. (2006), Herrmann et al. (2015b), Brčić et al. (2016, 2018a), Kopp et al. (2018), Sola and Maynou (2018), Ceylan and Sahin (2019), Mouchet et al. (2019), Cuende et al. (2020b)
	Assessment of stimulation/guiding devices inside codend and/or extension to direct fish to escape panels/windows (complex)	Reduction in catches of most unwanted species with little loss of targets. Inserting solid black panels in codends evoked some behavioural responses, but LEDs had few effects	Glass and Wardle (1995), He et al., (2008), Lomeli and Wakefield (2012), Herrmann et al. (2015b), Fraser and Angus (2019), Cuende et al. (2020a, 2020b)
	Size-selective grids, including the sort-X, sort-V, FRESWIND or flexi-grids (rigid or flexible) (complex)	Mostly reduced SR for any required $L_{50}$ . Angles of grids affected selectivity. Few diurnal effects. Main advantage of flexible grids is ease of handling	Larsen and Isaksen (1993), Rose (1999), Sardá et al. (2004, 2005, 2006), Jørgensen et al. (2006), Bahamon et al. (2007), Aydin et al. (2008), Herrmann et al. (2013b), Larsen et al. (2016), Santos et al. (2016a), Özvarol (2016a, 2016b), Gamaza et al. (2018), Larsen et al. (2018b), Brinkhof et al. (2020), O'Neill et al. (2008), Sistiaga et al. (2009, 2016a, 2018),

Table 2 continued

Zone in trawl	Modification(s) and complexity	Impacts	Reference(s)
	Species-selective grids, including the Nordmøre or super-shooter grids (rigid or flexible) (complex)	Reduced key megafauna by up to 100%, with no loss of targeted fish. Main advantage of flexible grids is ease of handling	Chosid et al. (2012), Eigaard et al. (2012), Brčić et al. (2015), Lomeli and Wakefield (2013, 2016), Lucchetti et al. (2016), Lomeli et al. (2017b), Vasapallo et al. (2019)
	Assessment of certain lifting/guiding panels/funnels/deflectors to direct fish (complex)	Significantly improved selectivity (i.e. increased L <sub>50</sub> s with reduced or constant SRs) in most studies and for many species	Halliday and Cooper (1999), Rose and Gauvin (2000), Maartens et al. (2002), Kvamme and Isaksen (2004), Kvalsvik et al. (2006), Sistiaga et al. (2008, 2009, 2012), Herrmann et al. (2013c), Grimaldo et al. (2015)
	Combinations of grids and T0/T45 mesh windows (complex)	Improved L <sub>50</sub> s with reduced or constant SRs for most species examined	Eigaard and Holst (2004), Graham et al. (2004a, b), Fonseca et al. (2005), Coll et al. (2008), Grimaldo et al. (2008, 2009), Wakefield et al. (2017), Vogel et al. (2017), Herrmann et al. (2019)
	Mechanisms to release fish at certain depths or when catches reach a certain level using acoustic releases, weak-links or pre-set holes (complex)	Expensive and complex systems that did not seem to perform better than other modifications	Grimaldo et al. (2014), Brinkhof et al. (2019)
	Comparisons of trawls, often modified with different sweep and bridle lengths, headline heights, floats, ground chains, and/or mesh sizes in various parts of the wings, body and codend (complex)	Significant species-specific differences due to modified trawls, but causes are often difficult to determine due to combinations of modifications within each	Fiorentini et al. (1999), Cartes et al. (2009), Holst and Revill (2009), Reid et al. (2012), Manjarres-Martinez et al. (2015)
Other modifications	Single vs twin trawls (simple)	Standardized catches of some species were greater in twin gear	Sangster and Breen (1998)
	Overall size of gear (simple)	No effects of total net size on standardized catches	Dahm et al. (2002)
T0, diamond shaped; T45, square shaped; T90, turned 90°			



**Fig. 2** Map showing the locations and numbers of studies assessing technical modifications to demersal otter trawls targeting fish during 1988 to 2020



**Fig. 3** Cumulative frequency of papers through time (1988 to 2020) describing **a** simple and **b** complex modifications to the defined four zones of demersal fish trawls

smallest treatment, and hooped circumferences and lengths 1.5 and 2.0 times the largest treatment codend. Nevertheless, very few studies (e.g. Madsen et al. 2002) formally tested for confounding effects as described by Madsen and Holst (2002), although cameras were sometimes used (Campos and Fonseca 2003; Kvalsvik et al. 2006).

Smaller covers were used over the escape exits of several zone-4 modifications (Zuur et al. 2001;

Maartens et al. 2002; Sistiaga et al. 2010, 2016a; Herrmann et al. 2013c; Aydin et al. 2014; Ceylan and Sahin 2019; Brinkhof et al. 2020), or on their own (Eigaard and Holst 2004; Sardá et al. 2005, 2006; Aydin et al. 2008; Eigaard et al. 2012) and/or with small-mesh codend liners (Larsen and Isaksen 1993; Maartens et al. 2002; Sistiaga et al. 2016a, 2018; Mouchet et al. 2019). Typically, a covered treatment was assessed in isolation, and without concomitant

testing of a conventional configuration (e.g. Metin et al. 2005; Park et al. 2012; Lomeli and Wakefield 2016; Larsen et al. 2016, 2018b). Other covers or collecting bags were occasionally used in zone-2 or -3 modifications to retain organisms escaping under the foot rope/ground gear (Pol et al. 2016b; Kaykaç et al. 2018) or through anterior trawl panels (Park et al. 2012; Santos et al. 2016b; Larsen et al. 2018a).

Data describing catch-at-length for individual species were collected from the codend and cover and typically analysed using various parametric selection curves via maximum likelihood to produce parameter vectors of interest, including the 50% size at selection ( $L_{50}$ ) and selection range (SR; defined as 70% size at selection—25% size at selection). Such analyses usually incorporated between-haul variation (Fryer 1991) and assessments of model fits (discussed by Millar and Fryer 1999), but not always (Rose 1999; Sardá et al. 2004; Prakash et al. 2013; Rajeswari et al. 2013). Occasionally, additional fixed effects like catch weight (O'Neill et al. 2016) or towing speed (Sala et al. 2007) were included in models, and often with variable effects. Any stated selectivity improvements by modified vs conventional configurations were mostly based on either maintaining or increasing  $L_{50}$  with a reduced SR, or a constant SR but improved  $L_{50}$ . In recent years, several cases of more complex models were used to partition estimated selectivity parameters among different modifications in codend/extensions, and so provide greater detail about the relative efficacy of components (e.g. Sistiaga et al. 2010, 2018; Herrmann et al. 2013c; Brinkhof et al. 2020).

Due to the analyses involved, using covers typically means that studies done in multi-species fisheries have selectivity assessments limited to fewer than seven or eight species (He 2007; Özbilgin et al. 2015; Özvarol 2016b; Brčić et al. 2018a; Kopp et al. 2018), but often only one (e.g. Lowry and Robertson 1996; Moderhak 1997, 1999, 2000; Kynoch et al. 2004; Özvarol 2016a) or two (Reeves et al. 1992; Larsen and Isaksen 1993; Grimaldo et al. 2009; Larsen et al. 2018a, b), or even precipitated separate papers based on data from the same cruise but for different species (Özvarol 2016a, b; Larsen et al. 2016, 2018b) or analyses (Demirci et al. 2017; Cuende et al. 2020a; Brčić et al. 2016, 2018a). The numbers of replicate deployments among treatments have varied considerably, with many involving between 10 and 30 (Kynoch et al. 1999; Campos and Fonseca 2003; Bahamon et al.

2006; Ateş et al. 2010; Krag et al. 2010; Demirci and Akyurt 2017), but some were as low as two (Moderhak 1997; Özdemir et al. 2012; Herrmann et al. 2013c) and as high as 60 or 70 (Gamaza et al. 2018; Campos et al. 2003).

Alternate-haul approaches were presented in 45 papers (22%), and often where treatment trawls encompassing zone 1–3 modifications were compared against control (unmodified) trawls in single-rigged fisheries (e.g. Ramm et al. 1993; Madsen et al. 2006; Grimaldo et al. 2015; Sola and Maynou 2018). Alternate hauls were also used for testing various zone-4 modifications and, in contrast to cover-based experimental designs, were more popular among non-European fisheries (e.g. Wallace et al. 1996; Perez-Comas et al. 1998; He et al. 2008; Graham et al. 2009; Chosid et al. 2012; Wakefield et al. 2017). In some papers assessing zone 1–3 changes, alternate hauls were complemented with ancillary equipment, including trawl-monitoring gear to account for variable spread ratios (defined as the wing-end spread divided by the headline length; e.g. Lauth et al. 1998; Somerton 2004; Lucchetti et al. 2016) and therefore headline height, or cameras (Glass and Wardle 1995; Ferro et al. 2007; He et al. 2008; Wakefield et al. 2017); but not always (Broadhurst and Kennelly 1995; Manjarres-Martinez et al. 2015). Simultaneous paired comparisons were only slightly less common (in 36 papers) and also popular in non-European fisheries, with nine involving trouser trawls (e.g. Millar and Walsh 1992; Pol et al. 2016a), 21 with twin trawls (e.g. Cotter et al. 1997; Graham et al. 2004a, b) and six using parallel hauls (e.g. Pol et al. 2016a, b). Paired comparisons were used to assess modifications across all zones and, as for alternate hauls, often used with ancillary techniques to validate consistent inter-trawl geometries (Pol et al. 2016a, b; Reid et al. 2012; Krag et al. 2015).

Where a small-meshed control codend was used in alternate-haul or simultaneous paired-comparison approaches, catch-at-length data were similarly analysed for parametric selection curves as above for covered approaches, but usually accounting for different probabilities of retention in the treatment and control gears (e.g. via the SELECT method; Halliday et al. 1999; Sistiaga et al. 2008). Additional fixed factors such as catch weight were also occasionally modelled (O'Neill et al. 2006; Pol et al. 2016a, 2016b). However, unlike covered codend work, assessments

were usually done over a greater number of replicate deployments, reflecting the likelihood of increased between-haul variability. Specifically, alternate-haul experiments nearly always involved at least 10 to 30 replicate tows of individual trawls (Galbraith et al. 1994; Eayrs et al. 2017, 2020; Fraser and Angus 2019; Lomeli et al. 2019) up to > 80 (Bullough et al. 2007), while paired-comparison approaches had between 5 and 40 replicates (Graham et al. 2003; Graham et al. 2004a, b; Madsen and Staehr 2005; Veiga-Malta et al. 2019; Krag et al. 2009; Kynoch et al. 2011; Campbell et al. 2010; Bonanomi et al. 2020), but as many as 100 (Beutel et al. 2008). Similar detail required in analyses has meant that, as for covered codends, data collected during the same paired-comparison cruises appear to have sometimes been presented in separate papers (e.g. Pol et al. 2016a, 2016b).

More recently, where small-meshed controls were not used in alternate-haul or paired-gear comparisons, but rather treatments were compared against conventional gears, relative selectivity estimates have been made via catch comparisons described by Holst and Revill (2009) and others (e.g. Krag et al. 2015). These approaches produce model estimates of the expected proportions of fish at size and catch ratios in the treatment trawl (Eryasar and Özbilgin 2015; Lomeli et al. 2018, 2019; Fraser and Angus 2019). Also, unlike covered-codend studies, in some cases (mostly off North America and Australia) broader categories of catch data (numbers and weights of species) from alternate-haul or paired-gear comparisons in multi-species fisheries have been analysed using linear (often mixed) models or ANOVA (Brewer et al. 1996; Rose and Nunnallee 1998; Hannah et al. 2005; Graham et al. 2009), and very occasionally simple t-tests or non-parametric approaches (King et al. 2004; Milliken and DeAlteris 2004). These approaches produced mean percentage reductions of bycatch species or unwanted sizes.

#### Zone-specific modifications

Irrespective of the methodological approach, each of the four zones in the trawl were subjected to various modifications (often with more than one assessed in a particular study) designed to exploit either the perceived behavioural responses and swimming capacities of the key species (especially zones 1 to 3), their sizes (especially zone 4) and/or their morphology (i.e.

round vs flatfish) (Table 2). And because researchers are unlikely to publish null results, in all papers at least some aspects of the assessed modification(s) explained variability in the catches of focal species; albeit with substantial variations of influences. Reflecting the work done in each zone, modifications increased in diversity from the anterior to the posterior of the trawl (Table 2).

#### Zone 1 (spreading mechanisms)

The relatively few attempts at modifying spreading mechanisms were mostly simple, unless as part of changes to other zones (where 50% of modifications were complex) and designed to mostly exploit broad inter-specific behavioural differences (Fig. 3; Table 2). Within the former, variable warp, sweep or bridle lengths were common and often showed quite strong positive and negative impacts on catches of larger and smaller species, respectively (e.g. Engås and Godø 1989b; Sistiaga et al. 2016b). Simply raising sweeps off the bottom decreased the catches of some species (especially flatfish, Pleuronectidae), and often with greater impacts during daylight, while maintaining target catches (Rose et al. 2010; Ryer et al. 2010; Sistiaga et al. 2015; Lomeli et al. 2019) (Table 2). As for penaeid trawls (McHugh et al. 2017), optimising spread ratio for specific designs of fish trawls is important and was clearly illustrated by Rose and Nunnallee (1998) who observed greater catches of arrowtooth flounder (*Atheresthes stomias*, Pleuronectidae), flathead sole (*Hippoglossoides elassodon*, Pleuronectidae) and Alaskan pollock (*Gadus chalcogrammus*, Gadidae) as spread ratio decreased (via a constraining line) in Alaskan trawls.

#### Zone 2 (headline, foot rope and ground gear)

Modifications at the headline, foot rope and ground gear, whilst also few in number, improved trawl selectivity and/or efficiency for both round (e.g. haddock and cod) and flatfish (flounder, *Platichthys flesus* Pleuronectidae, plaice and dover sole, *Microstomus pacificus* Pleuronectidae) via behavioural mechanisms and also reduced benthic infauna and debris in the trawl (Table 2). Of particular note were improvements generated by using relatively longer (cutaway) headropes (including the ‘topless trawl’; Chosid et al. 2008) which were designed to exploit the

behavioural response of fish that rise up and increased the escape of haddock, but less so for flatfish (Thomsen 1993; King et al. 2004; Hannah et al. 2005; Eayrs et al. 2017). Similarly, Eayrs et al. (2020) showed that lowering the headline significantly decreased cod catches by a substantial amount (but not flatfish).

Other common zone-2 modifications involving raising the foot rope and other changes to ground gears have mostly maintained target catches, while reducing bycatches of several roundfish including, but not limited to, lutjanids (Brewer et al. 1996), grey gurnard (*Eutrigla gurnardus* Triglidae), whiting, saithe (*Pollachius virens* Gadidae) and Atlantic horse mackerel (Dahm 2000). Such modifications have also reduced the amounts of debris and benthic infauna caught (Ramm et al. 1993; Rose and Nunnallee 1998; Krag et al. 2010). In particular, several studies have compared rockhopper ground gear with alternatives, including the so-called ‘semicircular spreading ground gear’ which improved catching efficiency for larger cod and haddock, while reducing drag (Brinkhof et al. 2017; Larsen et al. 2018a). Other, simpler, modifications to ground gear have involved exploiting species-specific responses to herding stimuli. For example, Kynoch et al. (2015) demonstrated that removing tickler chains reduced catches of elasmobranchs without affecting targeted haddock, whiting and flatfish. The utility of light emitting diodes (LEDs) as stimuli for exploiting behaviour in zone 2 was tested in some studies with variable selectivity improvements, although, not surprisingly, greater nocturnal effects for certain species (Lomeli et al. 2018; O’Neill and Summerbell 2019).

### Zone 3 (trawl wings and body)

Within this anterior-netted section, simply increasing lateral-mesh openings via larger T0 mesh towards the tapering end to match the desired sizes of target species generally improved size selection for roundfish, mostly maintaining commercial catches while reducing unwanted sizes of species such as haddock, whiting and devil anglerfish (Beutel et al. 2008; Holst and Revill 2009; Campbell et al. 2010; Kynoch et al. 2011) (Table 2). A particularly successful suite of modifications has involved horizontal separator panels throughout the trawl to separate downwards-orientating (cod and most flatfish) from upwards-rising

species (haddock, whiting and saithe), with possibilities for better selectivity via other compartment-specific modifications in either the trawl body or codend (Cotter et al. 1997; Engås et al. 1998; Ferro et al. 2007; Holst et al. 2009). Short horizontal panels restricted to the aft section of the trawl body also appear to have utility (He et al. 2008). Horizontal separator panels have also extended towards directing jellyfish (Scyphozoa) from trawls through escape exits; albeit with some loss of targeted fish (Park et al. 2012).

Zone-3 modifications have also included various lateral or top-orientated ‘windows’ in the trawl body made from either T0 or T45 mesh, with some extending throughout (Ball et al. 2003; Bayse et al. 2016; Bonanomi et al. 2020). Generally, the utility of these windows has reflected not only the behaviour of key species but also their shape, with flatfishes better suited to escaping through T0 than T45 meshes (Milliken and DeAlteris 2004). Most designs have reduced unwanted sizes, although it is clear lateral-mesh openings need to be carefully considered in multi-species fisheries to avoid loss of targets (Bonanomi et al. 2020).

### Zone 4 (extension and codend)

Based on the long-standing assumption that the codend is responsible for most of the selection in a trawl (Millar and Fryer 1999), the earliest modifications tested to improve fish-trawl size selectivity involved simply increasing the conventional T0 mesh (e.g. Walsh et al. 1992). Such changes are described in 14 papers (Table 2) and, because many fisheries initially had mesh sizes chosen by industry prior to being regulated (and were therefore as small as possible), in virtually all cases these changes led to increases in  $L_{50S}$ , often with reasonable SRs and therefore maintained target catches commiserate with expectations.

Some studies concurrently investigated changes in codend configurations other than increasing mesh size. For example, reducing the circumferences of codends and/or the lengths of extensions improved selectivity for various species for T0 mesh codends (described in 15 papers including very good studies by Wienbeck et al. 2011; Eryasar et al. 2014; Herrmann et al. 2015a). The codend material also had effects, whereby single and more flexible twine often improved



selectivity (in nine papers and particularly those by Kynoch et al. 1999; Sala et al. 2007); however variable twine diameters were sometimes overlooked in some zone-4 studies assessing other factors (Lowry and Robertson 1996; O'Neill et al. 2016). Also, removing external rigging like strengthening bags and chafing gear, or even increasing their circumferences improved selectivity in seven papers including those by Tosunoğlu et al. (2003), Kynoch et al. (2004) and Demirci et al. (2019).

But the largest number of studies done to improve selectivity in fish trawls has involved simply replacing T0 with T45 mesh throughout codends (38 papers including very good experiments by Robertson and Stewart 1988; Millar and Walsh 1992; Halliday et al. 1999; He 2007; Lucchetti 2008; Özbilgin et al. 2012; Tokaç et al. 2014; Düzbastilar et al. 2017; Demirci and Akyurt 2017) (Table 2). Various configurations of T45 codends have been assessed in many fisheries, across many species assemblages and with a general trend of facilitating either maintained or improved  $L_{50}$ s across lower SRs for roundfish, including Atlantic horse mackerel (Campos et al. 2003), red mullet (Dereli and Aydın 2016), hake (Halliday and Cooper 2000), cod (Halliday et al. 1999; He 2007), haddock and saithe (Halliday et al. 1999), Dussumier's anchovy (*Thryssa dussumieri* Engraulidae Madhu et al. 2016; Joshy et al. 2018) and largehead hairtail (*Trichiurus lepturus*, Trichiuridae; Rajeswari et al. 2013). While codends made from T45 mesh can also have lower SRs than the same-sized T0 mesh for flatfish (e.g. American plaice; Millar and Walsh 1992; Walsh et al. 1992), generally they are less effective at improving their size selection (Wallace et al. 1996; Perez-Comas et al. 1998).

One recurring issue with T45 codends is their relatively lower netting flexibility and strength than T0 codends (Madsen 2007). These deficits have been addressed in some fisheries by simply turning meshes to 90°, effectively increasing and maintaining lateral-mesh openings which can produce similar selectivity across comparable mesh sizes as T45. Codends made entirely of T90 mesh first appeared in 1997 in the Baltic Sea (Moderhak 1997, 1999, 2000) and have subsequently been assessed in 13 papers (all in Europe except for Lomeli et al. 2017a) including detailed studies for cod, European plaice and red mullet by Wienbeck et al. (2011) and Kaykaç et al. (2018). We also located a single study examining hexagonal mesh,

but the authors noted fewer benefits in terms of maintaining SR and increasing  $L_{50}$  than the same sized T45 mesh (Aydin and Tosunoglu 2010).

In addition to codends made entirely of alternative meshes, many studies assessed the effects and positioning of various windows made from larger T0 or T45 mesh, which have the advantage of only altering a small section of conventional codends and so maintaining many existing operational characteristics (Table 2). Generally, such windows allowed unwanted sizes or species to escape with few impacts on commercial catches and tended to function better the further aft they were positioned in the codend for several species, including haddock (Graham and Kynoch 2001; Graham et al. 2003; O'Neill et al. 2006) and cod (Herrmann et al. 2015b), but sometimes not for whiting (Graham et al. 2003). The use of guiding/stimulating devices in the codend to herd fish towards such windows where they can then be selected based on size further improved effectiveness in some cases (e.g. for cod; Fraser and Angus 2019), although LED lights seem to have little effect on the few assessed species, including hake and whiting (Cuende et al. 2020a, b).

As well as simple changes to lateral-mesh openings in the codend and/or extension, many studies have examined complex modifications including grids (with and without guiding panels and deflectors) to similarly exclude either (1) different sizes of the target species ('size-selective' grids); or (2) much larger organisms ('species-selective' grids). Both categories have been tested across many jurisdictions, but most work occurred with size-selective designs in the Barents and North seas in attempts at increasing or maintaining  $L_{50}$ s, while reducing SR for a few key species (Table 2).

Among the early size-selective grids was the 'sort-X' (Larsen and Isaksen 1993); a steel grid made in three sections with 55-mm bar spaces that was first tested in the North Sea with cod and haddock and then other fisheries (Sardá et al. 2004; Herrmann et al. 2013b; Gamaza et al. 2018). The sort-X improved selectivity for cod and haddock in several studies. Other authors tested variations of the sort-X concept with variations being the single steel, 'sort-V' (Kvamme and Isaksen 2004; Jørgensen et al. 2006; Sistiaga et al. 2008, 2010; Herrmann et al. 2013c), FRESWIND (Santos et al. 2016a) and the more commonly used plastic and fibreglass 'flexi-grids'



(Sistiaga et al. 2009, 2016a; Brinkhof et al. 2020) which, subject to determining appropriate bar spaces (Sistiaga et al. 2008; Herrmann et al. 2013c; Vogel et al. 2017) generally reduced SRs and so improved selectivities in the fishery(ies) examined, and with easier handling than the sort-X. However, SRs have remained sufficiently wide to evoke substantial loss of target sizes in fisheries seeking to reduce all under-sized catches (Brinkhof et al. 2020). Further, at least some work has demonstrated similar selectivity being achieved though simpler modifications, like windows with greater/more consistent lateral-mesh openings; albeit with variable differences in the timings of escape (e.g. Grimaldo et al. 2008). In particular, Jørgensen et al. (2006) noted few differences for cod between the sort-V and simply increasing codend mesh size.

Following their widespread use and success in penaeid trawls (Broadhurst 2000), species-selective grids, including the Nordmøre-, super-shooter and other top- or bottom-opening, inclined grids have been tested in some fish trawls (Chosid et al. 2012; Lomeli and Wakefield 2013, 2016; Brčić et al. 2015), some with various types of lifting/guiding panels and/or funnels to direct fish (e.g. Halliday and Cooper 1999; Rose and Gauvin 2000; Grimaldo et al. 2015). Their consideration was mainly precipitated by a need to reduce bycatches of charismatic megafauna, including sea turtles (Vasapollo et al. 2019), elasmobranchs (Chosid et al. 2012; Brčić et al. 2015) and marine mammals (Wakefield et al. 2017). Providing bar spaces were sufficient, several designs have successfully maintained target catches (but see Brčić et al. 2015) while reducing megafauna by close to 100%.

There have also been several studies that have examined combinations of grids with T0/T45 mesh windows (Eigaard and Holst 2004; Graham et al. 2004a, b; Fonseca et al. 2005; Grimaldo et al. 2008, 2009; Herrmann et al. 2019). Most have proven to be quite successful at improving L50s at reduced or constant SRs.

A final suite of quite complex and expensive modifications to zone 4 involve mechanisms to release fish at certain depths or when catches reach a certain level using acoustic releases, weak-links or pre-set holes in the codend/extension (Grimaldo et al. 2014; Brinkhof et al. 2019). While they do have fishery-specific utility for ensuring quotas of target species are not exceeded, in terms of reducing unwanted

bycatches more broadly, such modifications might not perform better than other, simpler approaches.

### *Other modifications*

Sixteen papers simultaneously examined combinations of simple and complex modifications within more than one zone in the trawl. For some studies, the individual utility of some modifications could be deciphered and were included in the relevant zones discussed above, although some experimental designs precluded completely understanding which components were responsible for improving selectivity and/or efficiencies (e.g. Fiorentini et al. 1999; Madsen et al. 2006; Cartes et al. 2009; Manjarres-Martinez et al. 2015). Seven papers, including four assessing all zones in the trawl, were not partitioned above and are included here because they mostly comprised completely different trawls which were typically assessed during surveys (e.g. Cartes et al. 2009; Reid et al. 2012; Manjarres-Martinez et al. 2015). The exceptions were Sangster and Breen (1998) who compared single and twin rigs and showed that standardised (for swept area) catches of some species were greater in twin gear, and Dahm et al. (2002) who compared different sizes of trawls and showed no effect on standardized catches.

## **Discussion**

### *The problem unresolved*

The reviewed 203 papers describe some 28 broad categories of simple and complex technical modifications for improving size or species selectivity, and so reducing unwanted bycatches in fish trawls over the past three decades. However, despite these options, no fishery has completely resolved all bycatch problems while maintaining targeted catches at conventional levels. And nor is this likely to occur—because the generic design of trawls, the different behaviours, sizes and shapes of fish caught, combined with diverse, and ever-changing priorities regarding target species (and therefore bycatches) preclude absolute 100% selectivity in such gears (and, indeed, for most fishing gears—Kennelly and Broadhurst 2002).

The effect of the above issues is clearly evident in the many papers and, indeed, overarching bias in

research efforts in this field towards relatively few species—particularly the 64 and 59 papers focussing on haddock and cod, respectively (with 15 in the most recent two years). Some justification for this historical focus can be attributed to variable minimum legal sizes among fisheries, such as 32 (Madsen and Staehr 2005), 35 (Moderhak 1999), 38 (Santos et al. 2016a), 44 (Sistiaga et al. 2015) and 47 cm TL (Sistiaga et al. 2008) for cod, and inconsistent relationships between  $L_{50}$  and SR affecting the consistency of scaled-up modifications (Wileman et al. 1996). But, as for other commonly assessed species (including whiting, hake, red mullet and Atlantic horse mackerel), most efforts appear to reflect either unresolved or new selectivity issues and/or, in some cases, technological solutions that were not easily transferable among fisheries.

Irrespective of the mechanisms leading to repetitive research on relatively few species, this outcome provides a positive corollary for maximizing future progress in this field (which may not extend to 100% resolution but could nevertheless substantially ameliorate bycatch problems). That is, by developing and documenting the broad ranges of (1) experimental approaches and (2) potential modifications to reduce bycatch in fish trawls, we suggest studies of other species, in fisheries in the same or other parts of the world, might be progressed with less unnecessary repetition, and so ensure maximum cost–benefit in designing, refining and implementing solutions.

#### Considerations regarding experimental approaches

All the reviewed literature used at least one of three broad categories of experimental methods (covers, alternate hauls or paired comparisons)—albeit with considerable variability among technical details and the use of ancillary equipment (cameras or trawl-monitoring equipment)—to quantitatively assess the efficacy of modifications. Nevertheless, irrespective of the approach, there were some consistent confounding issues that, in many cases may have compromised identifying successful solutions to bycatch problems.

One of the key limiting factors has been failure to incorporate sufficient spatio-temporal replication in experiments. Many studies have shown that, in addition to sometimes even subtle technical factors within a trawl, a plethora of other biological, environmental and operational factors variably affect selectivity (Wileman et al. 1996; Broadhurst et al.

2016). These include, but are not limited to, water temperature and/or fish condition (Özbilgin et al. 2007); sea state (Somerton et al. 2018); diel patterns (Ryer et al. 2010); towing speed (Sala et al. 2007; Somerton and Weinburg 2001); haul-back delay (Madsen et al. 2008); catch weight (O'Neill et al. 2008); or water depth (Sala et al. 2008). The number and variety of such issues and fishery-specific importance mean that it is difficult to envisage their variability being captured in studies involving just two to five hauls over a few days in a fishing season (e.g. Sardá et al. 2006; Aydin et al. 2008; Özdemir et al. 2012, 2014; Rajeswari et al. 2013). In fact, several authors have acknowledged such factors probably contributed to differences in estimated parameter vectors for the same modifications tested in subsequent experiments (e.g. Brinkhof et al. 2020). Only by incorporating appropriate spatio-temporal replication across the full range of fishing conditions can such factors be adequately addressed. We acknowledge that operational costs usually restrict the days at sea available for experiments, but even within such constraints, experiments can still optimize replication given levels of variance using well-established cost–benefit procedures (Kennelly et al. 1993). And because of the number and variety of studies already done, the required parameters for such analyses should be readily available for many fisheries.

In addition to problems of replication, we suggest that many studies did not adequately assess for confounding effects of the experimental procedure on the treatments of interest. In particular, some designs of covers could affect the geometry and efficiency of trawls (Madsen and Holst 2002), and certainly fine-mesh liners in codends would displace more water forwards, potentially affecting the passage of fish (Broadhurst et al. 1999, 2002). Such effects were rarely tested for, or their confounding effects ignored. As one example, Madsen et al. (2001) recommended the kite cover for codends and subsequently demonstrated few confounding effects on selectivity (Madsen and Holst 2002), but despite this, most studies used hooped covers (but see Grimaldo et al. 2009). It should be a fairly simple procedure to confirm that codend/escape exit covers or liners do not affect the performances of either the trawl or the modifications using alternate hauls within the same experiments. And considering that repeated experiments have been done using consistent trawl designs

in many fisheries, testing for ancillary cover effects might only need to be published periodically.

Many studies have also identified other technical factors that can confound trawl-gear comparisons, such as variable codend lengths or circumferences (Reeves et al. 1992; Sala and Lucchetti 2011), twine diameters (Lowry and Robertson 1996) and/or netting materials (Tokaç et al. 2004; O'Neill et al. 2016). But consistency among these factors was not identified (or stated) in many of the reviewed papers. Further, there was a tendency to present and discuss nominal mesh sizes (i.e. from the manufacturer) which were not stated as being measured (e.g. Özbilgin et al. 2005; Sola and Maynou 2018; Santos et al. 2016b), but if this did occur, mean mesh sizes were always different (e.g. Perez-Comas et al. 1998; Sala and Lucchetti 2011; Özbilgin et al. 2015). Because manufactures' nominal mesh sizes are not replicable, following Wileman et al. (1996) and Ferro and Xu (1996), we reiterate that these should be quantified and presented as mean sizes with variances. Similarly, all other technical specifications known to affect the selectivity of trawls should be stated.

Another issue regarding experimental procedures concerns the ease of their interpretation by fishing industries (who need to use any modifications) and managers (who need to legislate them). Many analyses involved producing selectivity ogives which present the probability of fish escaping at a particular size, and are needed to illustrate the absolute selectivities of gears independent of the population fished (Millar and Fryer 1999). Nevertheless, this approach is not particularly intuitive for fishers or managers, and contrasts with attempts to reduce bycatches in other fisheries where bycatches are usually discussed in terms of percentage reductions in whole weights or numbers (rather than sizes) (Pérez Roda et al. 2019; Kennelly 2020).

While we do not propose that the existing analytical methods be avoided, we suggest that there may be some scope for complementary approaches that, in addition to providing estimates of  $L_{50}$  and SR, also indicate total bycatch reductions due to the modification(s). Certainly, there appears to be a regional pattern in this regard, with European studies focusing more on experimental approaches using covers and therefore mostly reporting analyses of catches at size (e.g. Larsen and Isaksen 1993; Sistiaga et al. 2010; Ceylan and Sahin 2019). In contrast, studies in North

America and Australia (although fewer in number) have been more biased towards alternate-haul experiments that concomitantly presented estimates of bycatch reductions as standardised predicted mean weights and/or numbers of animals (e.g. Lauth et al. 1998; King et al. 2004; Hannah et al. 2005; Graham et al. 2009; Eayrs et al. 2020). An additional advantage of combining approaches is that more data about the assemblages of species would be used, which may reduce the need for researchers to report results from the same cruises in separate papers (e.g. Özvarol 2016a, b; Larsen et al. 2016, 2018b; Pol et al. 2016a, b). Although presenting variations among broad categories of catches will not change the hypotheses tested, it might promote better understanding by industries which, in turn would encourage their greater development, refinement and ownership of solutions and, eventually, implementation of successful designs (Kennelly and Broadhurst 2002).

Some rationalization and consistency in experimental approaches would also benefit the future synthesis of data, especially those involving meta-analyses. The latter are increasingly being used to examine various parameters/estimates obtained in experiments to derive generalisable patterns over diverse situations (including those involving gear selectivity; Fryer et al. 2016; Melli et al. 2020) and subsets of the 203 papers summarized here could provide starting points for such work. However, as we identified in this review, inconsistency among papers in the estimation of parameters, variable scientific rigour (in terms of experimental designs and replication) and the non-reporting of null results, could compromise the validity of such analyses. That is, as is the case for individual experiments, confidence in any generalities that may come from meta-analyses of papers will be entirely dependent on the quality of the data used in them.

### Choosing effective modifications

In examining the various categories of modifications developed to reduce bycatch in fish trawls, this review has assessed the utility, applicability, advantages and disadvantages of each. This led to the development of a framework which could be followed in future work, particularly for hitherto un-examined fisheries (Table 3). Often, key prerequisites to getting technological solutions into practice throughout a fishery are

**Table 3** A framework for assessing modifications in demersal fish trawls

Consideration	Zone(s)	Modifications to test in sequence	Advantages	Disadvantages
First:	4	Choose the correct mesh size and shape for the smallest target species Choose the narrowest possible codend circumference and twine diameter To reduce catches of round fish, locate escape windows as close as possible to the catch and on the top of the codend To increase fish entering escape exits, consider guiding panels/stimulants (e.g. LEDs for nocturnal fishing or deep water) To reduce catches of small fish in fisheries with very few target species, consider size-selective grids To reduce catches of animals larger than the targeted species, consider species-selective grids	Simple changes usually improve selectivity This zone is usually common among fleets Changes can be flexible and easy-to-source Trawl monitoring equipment is not required	Modifications will not reduce drag or fuel usage Some modifications (e.g. square-mesh configurations) can alter through time Fish escape may occur after substantial interactions with the gear leading to some mortality
Next:	1–3	Choose the largest possible diamond-mesh sizes throughout zone 3 Choose the narrowest possible twine diameter Use a horizontal separator panel(s) to confirm species-specific behaviour in the trawl to inform the design of modifications Depending on species distributions inside the trawl, assess windows with different mesh shapes in the wings, or top panels To increase fish contact with panels/windows, consider guiding panels/stimulants (e.g. LEDs) Depending on species distributions inside the trawl, assess different types of ground gears Optimise bridle and sweep lengths for target species Optimise the spread ratio of the trawl	Simple changes usually improve selectivity Changes can reduce drag and fuel usage Changes can be flexible and easy-to-source Unwanted fish often escape the trawl entirely with low mortality	These zones are often not common throughout fleets It can be difficult to distinguish the key factors improving selectivity Trawl-monitoring equipment is usually required

that they not only reduce bycatches while maintaining target catches across most spatio-temporal scales, but are also simple and easy to understand and implement (Tucker et al. 1997). While we have no quantitative measure regarding the relative success and adoption of complex vs simple modifications, there was no clear trend towards either being more or less efficient, although simpler modifications were more common—especially in zone 4 of the trawl. Therefore, it seems appropriate for fledgling studies to first modify existing configurations within the codend to improve selection, simply because these are usually cheapest,

within the (often-generational) experience of fishers, and codends are relatively homogenous within, and even between, fleets (Table 3).

More specifically, increasing lateral-mesh openings throughout codends via the use of larger T0 or similar sizes of T45 or perhaps T90 mesh (considering the operational issues with T45) to match the desired sizes and shapes of focus species would be a logical starting point, and especially for fusiform fish morphologically similar to the commonly assessed Atlantic horse mackerel, hake, haddock or red mullet (Halliday and Cooper 2000; Campos et al. 2003; Dereli and Aydin

2016). Alternatively, if there is industry resistance to alternative-mesh configurations, reducing codend circumference might be an even simpler option for T0 codends (Reeves et al. 1992; Galbraith et al. 1994; O'Neill et al. 2008; Graham et al. 2009), but with fewer benefits for T45 (Sala et al. 2016)—a similar result found for penaeid trawls (Broadhurst and Millar 2009). Narrower twine dimeters and/or avoiding double twine would similarly be appropriate options for all mesh configurations (Graham et al. 2009).

In some cases, instead of changes to the whole codend (that might affect strength or flexibility), installing relatively small windows in codends (mostly on the top or sides) made from meshes with larger lateral openings could have utility, although positioning is clearly important with locations closer to the catch most beneficial (e.g. Graham and Kynoch 2001; Graham et al. 2003) (Table 3). Such positioning was further discussed by Herrmann et al. (2015a, b) and reaffirms earlier research in penaeid trawls where displaced water was shown to assist fish to escape via proximal openings (Broadhurst et al. 1999, 2002). A consequence of these effects is that they imply confounding impacts of the use of codend liners and/or inappropriate cover designs (discussed above).

Grids are also clearly successful zone-4 options, although their choice needs to be very fishery-specific (Table 3). That is, size-selective grids, and especially the flex-grid and variants might warrant future extension and assessment in those fisheries with few species or where most bycatches are juveniles of the targets (e.g. Larsen and Isaksen 1993; Sardá et al. 2004; Eigaard et al. 2012; Herrmann et al. 2013b; Larsen et al. 2016, 2018b; O'Neill et al. 2008; Sistiaga et al. 2018). In addition, using guiding panels and deflectors to direct fish toward such grids can augment selectivity (e.g. Halliday and Cooper 1999; Kvamme and Isaksen 2004; Kvalsvik et al. 2006; Grimaldo et al. 2015). But in some cases, compared to size-selective grids, simpler modifications like increasing codend mesh size could be just as effective (Jørgensen et al. 2006; Grimaldo et al. 2008). In contrast, and as for penaeid trawls, there appear to be few simple options for excluding charismatic megafauna like turtles, seals and elasmobranchs other than species-selective grids, although subtle refinements (e.g. to bar shape, size and design) can be made to maintain target catches of fish (Wakefield et al. 2017; Vasapollo et al. 2019).

Concomitant with simple zone-4 modifications as a starting point for improving trawl selection are several promising options for the anterior sections of the trawl (Table 3). However, considering there are few examples in the literature where the relative utility of individual multiple-zone configurations could be deciphered, all anterior modifications need to be assessed in isolation and with carefully considered experimental controls. Simple options involve entire areas or windows with larger lateral-mesh openings (like those used in zone 4) and designed to partition species based on size (e.g. Milliken and DeAlteris 2004; Bayse et al. 2016; Santos et al. 2016b; Bonanomi et al. 2020). But most modifications in these trawl sections rely on species-specific behavioural responses. As a broad distinction, many roundfish rise up (but not all; e.g. cod), while flatfish remain low; a characteristic which can and has been used to separate species using modifications like horizontal panels (Engås et al. 1998; Ferro et al. 2007; He et al. 2008; Holst et al. 2009; Park et al. 2012) or topless trawls (e.g. Chosid et al. 2008; Krag et al. 2015; Eayrs et al. 2017).

Certainly, horizontal panels might be positioned in studies of unassessed trawls to provide initial information on the preferred orientations of the key species as a precursor to making simple changes to promote bycatch escape (He et al. 2008). Light emitting diodes might then also be tested to exploit any identified behavioural differences (Lomeli et al. 2018). For example, Southworth et al. (2020) used a T45 window with and without LEDs in the top body of a scallop trawl and showed that the non-illuminated window reduced catches of whiting and haddock in shallow water while illuminating the panel in deep water reduced haddock and flatfish catches.

Notwithstanding the potential complementary benefits on overall trawl selection associated with modifying the anterior sections, the reviewed studies indicated that considerable ancillary information concerning the behavioural subtleties of focus species in nets is needed, and incorporating often wide spatio-temporal variability in key environmental parameters (Wardle 1989). In addition to sufficient replication, this often requires quite specialized equipment including cameras and/or sonar (e.g. Krag et al. 2015; Cotter et al. 1997; Engås et al. 1998; Ferro et al. 2007). Furthermore, changes in the anterior section affect whole trawl geometries (i.e. spread ratios and headline



height) which means trawl-monitoring equipment needs to be used and any effects incorporated into analyses (e.g. Lauth et al. 1998; Fiorentini et al. 1999; Milliken and DeAlteris 2004; Krag et al. 2015). Such implicit requirements of zone 1 to 3 modifications and their isolated testing may limit attempts at resolving bycatch issues in this part of the trawl in some fisheries, especially those in developing countries.

Nevertheless, advantages of modifying the anterior trawl include minimizing escape mortalities because, unlike the close confines of zone 4, fish are less likely to contact netting or other animals and so get injured or killed (Table 3). Further, because this area dictates most of the system drag, there is considerable potential to reduce operating costs through so-called ‘low impact fuel efficient’ designs (LIFE; Suuronen et al. 2012) which can, in turn, facilitate adoption throughout fleets due to concomitant fuel savings (McHugh et al. 2017).

## Conclusions

This review demonstrated that most efforts towards reducing bycatch in fish trawls have involved relatively few species in the North Atlantic Ocean which, when combined with considerable collaboration among researchers, has precipitated significant similarity in the designs of modifications and ways to assess them. But despite a geographic bias in effort, within this region are diverse fisheries that range from nearly mono- to multi-specific targeting various fish sizes and shapes (round and flatfish) and with divergent behaviours. This means the reviewed studies encompass sufficient variety to provide excellent starting points for unassessed fisheries, especially with respect to simple modifications like T45/90 mesh throughout codends, or as posterior top-orientated windows.

The less-studied, non-European fisheries also offer unique perspectives, including variability in operations that could benefit existing modifications, and experimental approaches based more towards alternate haul and paired-gear comparisons that facilitate relative comparisons of absolute catches—which can be more easily understood by stakeholders. But no matter the region or basic approach, a major conclusion from this review is that maintaining a rigorous empirical framework to adequately test and quantify

the efficacy of individual modifications, while conveying implications about catches and bycatches to stakeholders, is as important as the simplicity and reliability of the modifications themselves.

While we advocate zone-4 modifications as an excellent starting point for unassessed fisheries, wherever possible these should be complemented by a more holistic LIFE approach to resolving issues in trawl fisheries (Suuronen et al. 2012). Fishers are more likely to refine and adopt modifications that reduce bycatch if there are additional benefits such as minimising fuel usage via reductions in drag through simple modifications in zones 1 to 3. And of course, engaging industries in all such work should dramatically increase the eventual implementation of successful solutions.

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